Lecture 6: Locus

## Locus

- 1. QUESTIONS FROM REVIEWS:
  - a. No motivation for transparency
- 2. Overview
  - a. QUESTION: What is the goal of Locus?
    - i. Build a distributed system that acts like a larger monolithic system
    - ii. Build a system that runs unmodified Linux programs in a distributed environment
    - iii. Environment:
      - 1. Cluster of minicomputers
      - 2. Supports many more users than machines
      - 3. Any single machine could not handle workload
    - iv. Make distribution transparent
      - 1. Programs cannot tell when remote resources are used
      - 2. Single global name space
      - 3. Process control (signals, IPC) works globally
      - 4. Failures of remote nodes handled automatically, invisibly to programs
      - 5. QUESTION: What about performance transparency?
    - v. QUESTION: How close do they get to transparent?
    - vi. QUESTION: is transparency a good goal?
      - There are performance differences, so a program cares about distribution. E.g., latencies for timeouts in failure, added latencies for communication
- 3. QUESTION: What are the design goals for Locus
  - a. Keep Unix syscall interface
    - i. Provide per-process variables that are inherited to control policies
      - 1. Destination for replicated files, number of copies
      - 2. Destination for fork/exec
  - b. Provide strong consistency
    - i. Read of data should always return most recently written data
  - c. Provide **availability** 
    - i. If data is available somewhere reachable, should be able to access a file
  - d. Provide fault and partition tolerance
    - i. Detect network partitioning, allow local actions with partition
    - ii. Keep running in face of node failures
- 4. Big picture: a distributed OS
  - a. Really just one OS instance, but runs on multiple computers, like running Linux or Windows on multiple cores
  - b. Close coupling within a computer, loose coupling between computers
    - i. Routing for communication
    - ii. Failure handling

## 5. Transparency

- a. Data transparency
  - i. Allow transparent access to remote data
  - ii. Benefit: allows use of remote data resources
  - iii. NFS is (largely) data transparent
  - iv. NOTE: users may know from namespace what is remote
- b. Process access transparency
  - i. Local resources accessed with same mechanisms as remote resources
  - ii. Benefit: user doesn't need to worry what's local and what's not
  - iii. NFS, RPC are process access transparent
  - iv. WWW is not process access transparent
  - v. NOTE: tends to ignore performance differences
- c. Location transparency
  - i. Where resources are located is invisible
  - ii. Benefit: resources can be moved without disruption
  - iii. RPC can be location transparent
  - iv. WWW is not location transparent
- d. Name transparency
  - i. A given name has the same meaning throughout the distributed system
  - ii. Benefit: same name gets to same resource from anywhere
  - iii. Fully qualified WWW names are name transparent
  - iv. /tmp in most distributed FSes is not
- e. Control transparency
  - i. Control of system resources is transparent to its users (e.g., remote processes controlled like local)
  - ii. Benefit: easier control of distributed applications
  - iii. Locus provides control transparency on processes
  - iv. Typical UNIX network of workstation does not provide it on processes
- f. Execution Transparency
  - i. Allows processes to execute on any machine in system (and more, perhaps)
  - ii. Benefit: easier handling of distributed applications, load balancing
  - iii. Java is execution transparent (not load balancing, though)
  - iv. NFS provides no execution transparency
- g. Performance transparency
  - i. Users don't notice difference when something must be done remotely
  - ii. Benefit: if achievable, frees user of worrying about costs of going remote
  - iii. NFS has high degree of performance transparency
  - iv. WWW often does not
  - v. NOTE: How can you do this?
    - 1. Make local case slow
    - 2. High speed networks, very powerful servers (e.g. ATM, Myrinet)
- h. Benefits of transparency
  - i. Easier software development

- 1. System handles all details of distribution
- ii. Support for incremental changes
  - 1. Changes at network level invisible to apps,
- iii. Potentially better reliability
  - 1. System provides it for all apps
- iv. Simpler user model
  - 1. One way to do everything
- v. Flexibility in resource location
  - 1. Can do it anywhere
- vi. Support for scaling
  - 1. Add more servers, replicate more, partition differently
- i. When provide transparency?
  - i. In applications (especially databases)
    - 1. Database may be parallel/distributed
  - ii. In programming languages
    - 1. E.g. RPC for remote access
  - iii. In operating system itself
    - 1. Network file systems, Locus
- j. When can you not provide it?
  - i. When it's too complex to provide
    - 1. E.g., heterogeneous systems
  - ii. When you want particular resources
    - 1. E.g., /tmp
  - iii. when remote performance is terrible
    - 1. E.g., over very slow links
  - iv. When there is a security difference
    - 1. E.g. administrative domains
  - v. Must be able to bypass transparency
- 6. Locus assumptions
  - a. High speed network
  - b. Various speed processors
- 7. Locus design elements
  - a. Global file name space
    - i. Same file names used everywhere, as on a monolithic system
  - b. File groups (like a volume) how used?
    - i. Unit of mounting to form the file system name space
    - ii. Unit of ordering: each file group has a single site for ordering updates
    - iii. QUESTION: Why?
      - 1. Ensures agreement on where to do updates, what is the latest copy
    - iv. Note: have to fully replicate mount points of file groups
      - 1. Limits scalability, assume changes rarely
    - v. File descriptors/Inode numbers unique to a file group, so can allocate independently

- c. Replicated files
  - i. Each file is replicated at a number of locations (different for each file)
  - ii. QUESTION: Why have per-file replication policy?
  - iii. Partition file group inode space so can allocate unique inode numbers at each place a file could be created.
- d. Transactions for multi-file updates
  - i. As files are on multiple computers, can update all or none
  - ii. NOTE: need to store old+new data (old in memory)
    - 1. Limits size of transaction to buffer space available
  - iii. QUESTION: Was this a good design point? Violates transparency (not part of Unix), so would it be used?
    - 1. How would you use it?
- e. Version vectors for detecting consistencies
  - i. Can determine DAG of updates, detect if one logically is after another or concurrent
  - ii. Will cover later in more detail
- 8. Scalability
  - a. QUESTION: What does Locus do for scalability
    - i. File replication
      - 1. Can do reads at multiple locations
      - 2. Particularly useful for directories high in namespace
    - ii. Multiple file groups
      - 1. Partitioning
    - iii. Remote execute for load balancing
  - b. QUESTION: What does Locus **not do** for scalability
    - i. Protocols involving all nodes simultaneously: partition/merge
    - ii. Transparency for remote file descriptors
    - iii. Per-file replication state
  - c. QUESTION: Compare to Condor, 5-7 years later
    - i. How differ in goals?
      - 1. One assume heterogeneity, distributed control
    - ii. How differ in approaches
      - 1. One is loosely coupled, limited transparency
  - d. Not have dedicated servers (e.g. file servers, authentication servers)
    - i. Could compromise reliability single points of failure
    - ii. May need to cross boundaries anyway for some operations, and having them on different machines adds latency
      - 1. E.g. authenticating access to a file server
    - iii. Locus takes an integrated model: each machine runs all the components of Locus, and do anything (opposite of LARD, Google)

## 9. Concurrency control / consistency

- a. CSS current synchronization site
  - i. Enforces single writer/multiple reader policy for files
    - 1. Directories relax this unlocked reads, atomic inserts/deletes

- ii. Provides locking for files being written
- iii. Knows which files open/closed
- b. Can have multiple CSS if partitioned
  - i. Leads to conflicts
- 10. Replication
  - a. Each file/directory has a list of nodes storing data
    - i. QUESTION: What if a node joins or leaves permanently?
  - b. Updating a file:
    - i. Send update to one replica (CSS prevents simultaneous updates at two nodes)
    - ii. Replica notifies other copies of change (new version), may push data or not
    - iii. Replica (SS) pulls changes using read protocol
      - 1. On failure, can pull changes later
  - c. What happens in the face of conflicts?
    - i. If have file locally, can always update and resolve conflicts later
    - ii. Favor availability over strong consistency
- 11. Handling Conflicts
  - a. QUESTION: When can conflicts occur?
    - i. With partitioning or without?
  - b. QUESTION: What constitutes a conflict?
    - i. Simultaneous update of a file in two partitions
    - ii. Simultaneous operation on same file name in two partitions
  - c. QUESTION: How handle file conflicts?
    - i. Email user
    - ii. QUESTION: What do you want here?
      - 1. Ask program to resolve conflict on open
      - 2. Provide a program to resolve conflicts when detected
      - 3. Save both copies under different names
  - d. QUESTION: how handle directory conflicts?
    - i. QUESTION: What are basic directory operations:
      - 1. Add a name
      - 2. Delete a name
      - 3. Change name/metadata association
    - ii. Option A: treat any change to directory as conflicting with any other change
      - 1. Too many conflicts, restricts concurrency
    - iii. Option B: handle each separately
      - 1. Two files created/renamed to same name
        - a. Resolution: Rename both, notify owners
      - 2. Delete/update
        - a. Keep delete unless update after the delete
- 12. Handling Partitions / Reconfiguration
  - a. QUESTION: What is the challenge

- i. Not have full connectivity between nodes
- ii. Protocols assume full connectivity
- iii. May have partitions
- b. Approach: separate problem into two cases
  - i. Partition protocol: detect fully connected
    - 1. Ask your neighbors who they can talk to, AND it all together
  - ii. Merge protocol: combine fully connected components that are reachable into a partition
    - 1. Done centrally at one site
  - iii. QUESTION: Why separate the protocols?
    - 1. Simpler synchronization have to worry about changes while running protocols
    - 2. Different needs of the protocols
- c. Major challenges (alluded to but not discussed)
  - i. Failures during reconfiguration
  - ii. Delays during reconfiguration
- 13. Failure handling
  - a. QUESTION: What failures are handled
    - i. Largely a node not being reachable
  - b. QUESTION: Who is responsible for handling failed nodes?
    - i. Server must handle failed clients by remove state, discarding updates
    - ii. Clients must handle failed servers by closing files or trying to open another replica
- 14. Hard parts about transparency
  - a. Fork/exec: bad interface for remote exec, as have to copy lots of address space data
  - b. Signals overall confusing even locally
  - c. Shared file descriptors
    - i. Requires token-based ownership protocol
- 15. QUESTION: Where does transparency break down?
  - a. Failures not transparent
  - b. Conflicts not transparent
  - c. Performance not transparent
  - d. QUESTION: Is transparency needed?
    - i. Compare Condor and Locus
- 16. Big lessons of Locus
  - a. Unix system call interface not designed for transparency
    - i. Too much implicit sharing -- file descriptors, signals, pipes
  - b. Completely transparent distributed system may not be worth it
  - c. Follow on work: V from Stanford, Amoeba from Netherlands, Sprite from Berkeley all drop strong transparency goal
  - d. May be more applicable on Multicore, where reliability less of a goal i. Barrelfish multikernel
  - e. Ultimate use today is to make distributed just the pieces that matter

- i. Network file systems on dedicated servers, minimal replication
- ii. Remote login
- iii. Batch scheduling for CPU/data intensive jobs